



LINVEST RESEARCH

MARKET NEWSLETTER

Bullish on BacTech Environmental Corporation Jun 15, 2018

By Linvest Research

BAC.C once traded at \$0.26 per share in the middle of 2012, with its price subsequently declining and settling at a trading range of \$0.01 to \$0.06 per share. Its float is not that big and BAC.C's price pattern has been flat over last 4 years. As the old saying goes, "the longer the price base is, the higher target will be. As such, we are bullish on this stock when the price rise above \$0.06-\$0.07 would signal a breakout from this trading range (\$0.01 to \$0.06) toward higher targets.

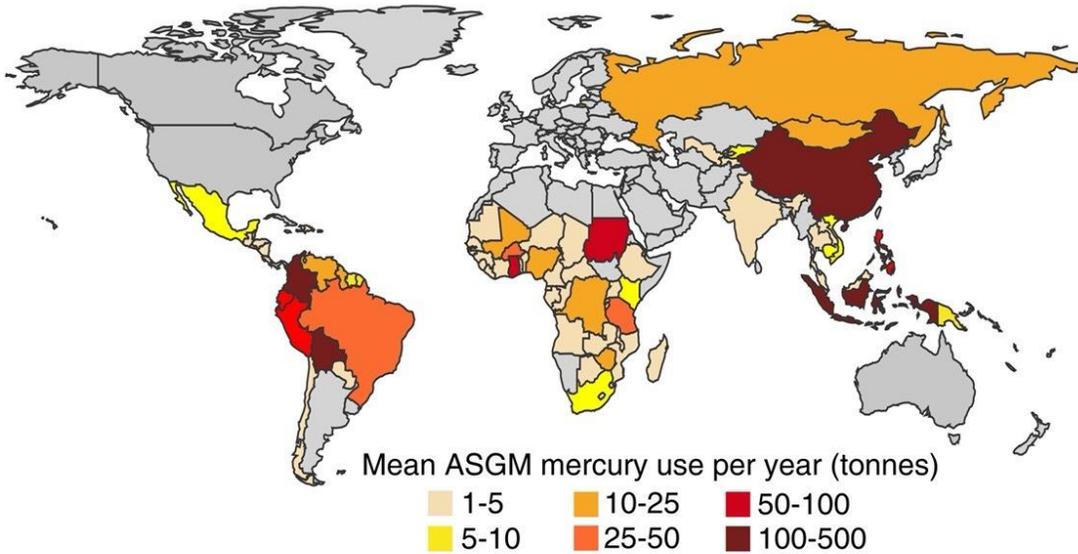
Only a sustained decline below \$0.01 would be negative. Technical measurements provide targets of \$0.10 and \$0.15. Higher targets are visible.



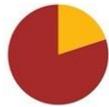
Chart source: <https://www.barchart.com:BAC.CN> (figure 1)

BacTech has Market Cap \$2.6M (who we have followed since early 2017) is recognized as the only company to have developed and commercialized proprietary technologies to remediate highly toxic mine tailing areas. Bolivia project is to produce silver, copper, tin and tungsten in 2019. Currently, the company is adding arsenopyrite ores and tailings processing produced by small mining in South America to its service repertoire. BacTech licensed the BACOX process that uses naturally-occurring bacteria that are harmless to both humans and the environment to oxidize sulfides and separate precious metals for extraction as a matter of protecting land and water resources.

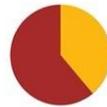
(Figure 2)



Up to 1400 tonnes Hg emissions annually from >70 countries



15-25% of global gold production



37% of global mercury pollution



10-19 million miners including 4-5 million women & children

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看多美加概股 BacTech 环保公司

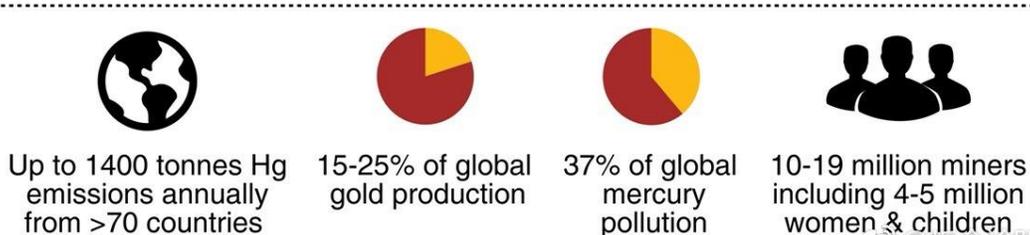
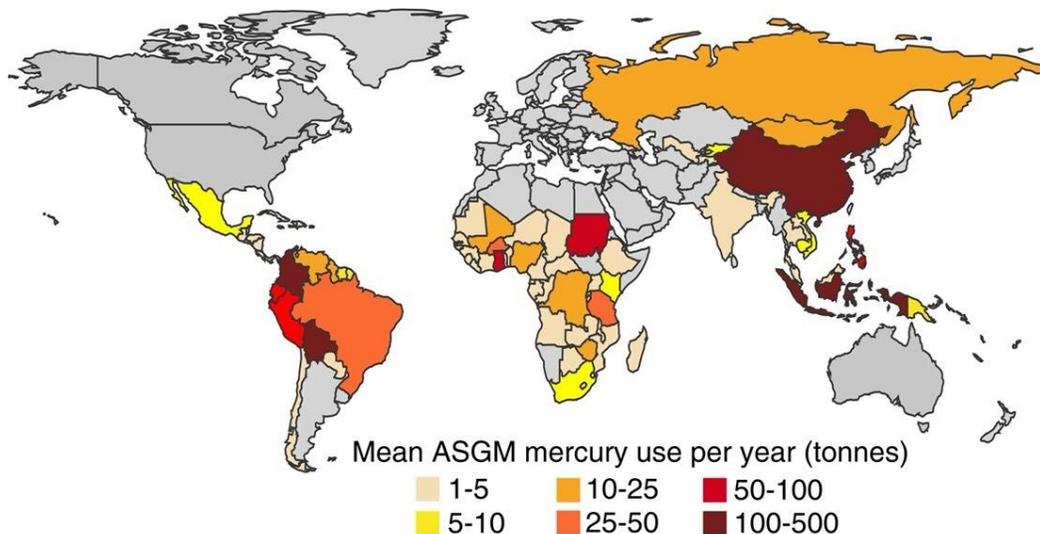
加拿大的 BacTech 公司，在美国 OTC 交易代码:BCCEF 和在加拿大交易代码: BAC .C 公司的股价一度达到每股\$0.26 美分之后开始下跌并在每股\$0.02 到\$0.06 美分之间的箱形整理长达四年之久。俗话说，有多少长的底部就有多高的目标价位，我们看多 BAC.C 的上涨空间，前提是其价格能上升并突破\$0.06 一\$0.07 阻碍点，之后价格就有可能达到\$0.10-\$0.15 的目标价。更高的价位也是显而易见的。但是，如果价格跌破每股\$0.01 并持续在这价位长时期的徘徊，这将否定了我们看多的观点。

图一 BacTech 环保公司股价走势图



Bactech 环保公司是加拿大一家正规企业，是目前世界上唯一已将其生化专利技术开发并实施到黄金等贵金属废尾矿场去清除极毒的尾矿区。众所周知，开发黄金、白银、铜等金属矿产资源的代价就是带来对人类和生态环境的严重永久性的破坏。请看图二的土色为重灾区，Bactech 公司的注册专利技术可以即时处理污染，不留任何后遗症并可以将留在废物里的贵金属再次分离和回收。目前公司增加了在南美的小型生产砷黄铁矿场治理的工程。2019 年在玻利维亚项目是生产银，铜，锡和钨。BacTech 公司大约有\$2.6 百万美元的资产。

图二为环境污染的灾区汞含量超标棕色为重灾区



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